



Panafic Industrials Ltd.

Regd.Off : 23, II nd Floor, North West Avenue, Club Road
West Punjabi Bagh , New Delhi-110026,
Ph : 011-25223461, 25221200

E-mail : panafic.industrials@gmail.com

Website : www.panaficindustrialsltd.in

CIN : L45202DL1985PLC019746

Date: April 11, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
(BSE Scrip Code: 538860)

Subject: Outcome of the Rights Issue Committee meeting held on today i.e. Saturday April 11, 2026- Pursuant to Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 and 42 of SEBI LODR, we wish to inform you that the Board of Directors of Panafic Industrials Limited (the “Company”), at its meeting held today, Saturday, April 11, 2026 at its registered office - 23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi - 110026, has *inter alia* considered and approved the following:

1. Approval of Matters Related to the Rights Issue

Pursuant to earlier approval of Board of Directors on Saturday, March 29, 2025, and Draft Letter of Offer dated March 29, 2025 submitted for obtaining 'In-Principle Approval' for proposed Right Issue, and 'In-Principle Approval' received from BSE Limited ("BSE") vide its letter bearing No. LOD/RIGHT/RB/FIP/1552/2025-26 dated January 19, 2026, the Board of Directors have also approved the Final Letter of Offer, Abridged Letter of offer and also Composite Application Form at its meeting held today.:

The Board has approved various matters related to the proposed Rights Issue of Equity Shares, including the following:

Sr. No.	Particulars	Remarks
1.	Instrument being issued	Fully paid-up Equity Shares of face value of ₹1/- each
2.	Type of issuance	Rights Issue
3.	Total number of Rights Equity Shares and Rights Issue size to be offered in the Rights Issue.	41,06,25,000 fully paid-up Equity shares for an aggregate amount not exceeding Rs 4106.25 lakhs (assuming full subscription).
4.	Rights Issue Price	₹ 1/- per fully paid-up Equity Share held by the shareholder as on record date.





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5.	Record date: For determining the shareholders eligible to apply for the equity shares in the Rights Issue	Friday, April 17, 2026
6.	Rights Issue period Rights Issue Opening Date: Last date for On Market Renunciation of Rights Entitlements: Last date for off-market renunciation: Rights Issue Closing Date:	Friday, April 24, 2026 Monday, May 04, 2026 Tuesday, May 05, 2026 Friday, May 08, 2026
7.	Outstanding Equity Shares: a) Prior to the Rights Issue: b) Post Rights Issue#:	8,21,25,000 fully paid-up equity shares of face value of ₹1/- each of the Company; 49,27,50,000 fully paid equity shares of face value of ₹1/- each of the Company. #Assuming full subscription
8.	Rights entitlement ratio and fractional entitlements:	The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (Five) Rights Equity Shares for every 1 (One) fully paid-up Equity Shares held on the record date
9.	ISIN for rights entitlement	INE655P2001
10.	Other terms of the Rights Issue (including fractional entitlements and zero entitlement)	Included in the Final Letter of Offer to be filed by the Company with the BSE Limited ("BSE") and with SEBI for the record purpose only.

Additionally, the Board of Directors of the Company also approved the Final Letter of Offer to be filed with BSE Limited ("BSE").

Details as required under Regulation 30 of the Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is annexed as Annexure A.

2. Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 and Regulation 68 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:





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In relation to the aforesaid Rights Issue and in accordance with Regulations 42 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended and Regulation 68 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Board of Directors at its meeting held today has fixed Friday, April 17, 2026 as the record date for the purpose of determining the equity shareholders who shall be entitled to receive the Rights Entitlement in the Rights Issue.

Further in terms of SEBI master circular bearing number SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated 11th November 2024, the Company has made necessary arrangement with NSDL and CDSL for the credits of the rights entitlements with a separate ISIN in dematerialized form in the demat account of the Eligible Equity Shareholders against the equity shares held by them as on the Record Date. The rights entitlement of the Eligible Equity Shareholders as on the Record Date shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

A copy of this intimation is also being made available on the website of the Company at <https://www.panaficindustrialsltd.in/>.

The meeting commenced at 3:00 P.M. and concluded at 5:00 P.M.

Kindly take the aforementioned submissions on your records.

Thanking You,

Yours Sincerely

For Panafic Industries Limited

SARITA
GUPTA

Digitally signed
by SARITA GUPTA
Date: 2026.04.11
17:10:33 +05'30'



Sarita Gupta

Managing Director

DIN: 00113099

R/o.: D-158, Pushpanjali Enclave,

Pitampura, Saraswati Vihar,

Delhi-110034



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Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares
2.	Type of issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 41,06,25,000 fully paid-up Equity Shares for an aggregate amount not exceeding ₹4106.25 lakh (assuming full subscription)

